

**Fill in this information to identify the case:**

Debtor name **Ark Laboratory, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF MICHIGAN**

Case number (if known) **23-43403-MLO**

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1 Comerica Commercial Lending Services</b> <small>Creditor's Name</small>  <b>PO BOX 641618</b> <b>Detroit, MI 48264-1618</b> <small>Creditor's mailing address</small>  <b>LLGaborik@comerica.com</b> <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>01/19/21</b> <b>Last 4 digits of account number</b> <b>0026</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>bank loan, likely fully secured, all personal property</b>  Describe the lien <b>security interest</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,536,566.07</b>	<b>Unknown</b>  however, the going concern value of the collateral is likely above \$10 million
<b>2.2 Diesel Funding</b> <small>Creditor's Name</small>  <b>1100 NE 163rd St Suite 404</b> <b>Miami, FL 33162</b> <small>Creditor's mailing address</small>  <b>admin@dieselfunding.com</b> <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>	Describe debtor's property that is subject to a lien <b>may assert security interest, business loan</b>  Describe the lien <b>possible security interest or possible purchase of A/R</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$258,577.50</b>	<b>Unknown</b>

Debtor **Ark Laboratory, LLC**  
Name

Case number (if known) **23-43403-MLO**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☒ Unliquidated

☒ Disputed

**2.3 LABarrington**

Creditor's Name

**220 North River Street  
Dundee, IL 60118**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**8/23/2021**

**Last 4 digits of account number**

**5000**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien  
certain equipment**

**\$82,703.00**

**unknown**

**Describe the lien  
equipment lien/**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.4 Peninsula Capital Partners**

Creditor's Name

**One Towne Square, Suite  
1400  
Southfield, MI 48076**

Creditor's mailing address

**krempel@peninsulafunds.com**

Creditor's email address, if known

**Date debt was incurred**

**01/19/21**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien  
loan(s), likely partially secured, all personal  
property**

**\$14,940,749.14**

**Unknown**

however, the going concern value of the collateral is likely above \$10 million

**Describe the lien  
security interest**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

**2.5 Team Financial Group**

Creditor's Name

**650 3 Mile Rd NW #200  
Grand Rapids, MI 49544**

Creditor's mailing address

**Describe debtor's property that is subject to a lien  
equipment lease(s), may be secured**

**\$1,082,936.05**

**Unknown**

**Describe the lien  
equipment lien/leases**

Creditor's email address, if known

Date debt was incurred  
**from 2018 to 2022**  
Last 4 digits of account number  
**various**

Do multiple creditors have an interest in the same property?  
☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:  
Check all that apply

☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$22,901,531.**  
**76**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity